Decision Tree for IACUC requirements of Visitors exposed to animals in research or teaching

Forms available in Escorted Visitor packet via external WF IACUC web site

Proximity

- No Exposure, i.e., no animal within 10 feet – **no IACUC involvement**
- Animal Contact = Direct contact or within 10 feet (aerosols)– *proceed to next question*

Human Resources involvement

- Will the visitor…
  - **Receive a WFBMC badge? *or* Receive individual electronic access to WFBMC, i.e, MEDCTR ID and email address? or contact with at Baptist Hospital patients during the visit.**
    - **Yes**
      - **On IACUC Protocol – YES**
      - **Occupational Health – Same as for employees; however, vaccinations are performed by a private medical provider and costs are assumed by the visitor.**
      - **IACUC-required Training – Same as for employees. Standard Employee Orientation.**
    - **No** - *proceed to next question, and keep in mind that the visitor is the responsibility of the Wake Forest sponsor and must be escorted at all times.*

Species/Occupational Health risk Category

Low/Mild	⇨	Laboratory rats, laboratory mice, rabbits, guinea pigs, hamsters, gerbils, birds, and swine
Moderate	⇨	Dogs, cats, sheep, cattle, goats, bats, and wild rodents
Marked	⇨	Nonhuman Primates

⇨ **Low/Mild** – Species/Occupational Health Risk - e.g., Laboratory rats, laboratory mice, rabbits, guinea pigs, hamsters, gerbils, birds, and swine

- Research vs. Teaching Protocol
  - Teaching Protocol
    - Trainees
      - **On IACUC Protocol - NO**
      - **Occupational Health – NONE**
      - **IACUC-required training - NONE**
    - Trainers
      - See *Research Protocol > Perform Procedures* below
  - Research Protocol
    - Activity
      - Observation/ technical support only
        - **On IACUC Protocol - NO**
        - **Occupational Health – NONE**
        - **IACUC-required training - NONE**

- Perform Procedures
  - **On IACUC Protocol - YES**
  - **Occupational Health – NONE**
  - **IACUC-required training -**
    - **Depends on activity. Can often substitute prior training outside of WF. Use the Animal Exposure Questionnaire to report outside training to the IACUC for approval.**

⇨ **Moderate** – Species/ Occupational Health Risk – e.g., Dogs, cats, sheep, cattle, goats, bats, and wild rodents

- Research vs. Teaching Protocol
  - Teaching Protocol
    - Trainees
      - **On IACUC Protocol - NO**
      - **Occupational Health – Researcher retains…**
        - **Signed Medical Waiver* and**
        - **Signed Occ Health and Zoonotic Concerns****
      - **IACUC-required training - NONE**
    - Trainers
      - See *Research Protocol > Perform Procedures* below
  - Research Protocol
    - Activity
      - Observation/ technical support only
        - **On IACUC Protocol – NO**
        - **Occupational Health – Researcher retains**
          - **Signed Medical Waiver * and**
          - **Signed Occ Hlth Risk explanation****
        - **IACUC-required training - NONE**
      - Perform Procedures
        - **On IACUC Protocol - YES**
        - **Occupational Health – Researcher retains**
          - **Signed Medical Waiver * and**
          - **Signed Occ Health and Zoonotic Concerns****
        - **IACUC-required training –**
          - **Depends on activity. Can often substitute prior training outside of WF. Use the Animal Exposure Questionnaire to report outside training to the IACUC for approval.**

⇨ **Marked** – Nonhuman Primates

- Research vs. Teaching Protocol
  - Teaching Protocol
    - Trainees
      - **On IACUC Protocol - YES**
      - **Occupational Health –**

            - **Must get clearance via WF Occupational Health Program for measles and TB. Costs are assumed by participant. Form available in packet.**
        - **IACUC-required training - NONE**
    - Trainers
        - See *Research>Perform Procedures* below
- Research Protocol
    - Activity
        - Observation/ technical support only
            - **On IACUC Protocol – YES**
            - **Occupational Health –**
                - **Must get clearance via WF Occupational Health Program for measles and TB. Costs are assumed by participant. Form available in packet.**
                - **Must have signed <u>Occ Health and Zoonotic Concerns**</u>**
            - **IACUC-required training - NONE**
        - Perform Procedures
            - **On IACUC Protocol - YES**
            - **Occupational Health –**
                - **Must get clearance via WF Occupational Health Program for measles and TB. Costs are assumed by participant. Form available in packet.**
                - **Must have signed <u>Occ Health and Zoonotic Concerns**</u>**
            - **IACUC-required training –**
                - **Depends on activity. Can often substitute prior training outside of WF. Use the <u>Animal Exposure Questionnaire</u> to report outside training to the IACUC for approval.**
                - **WF Herpes B training, or equivalent.**

** Medical History Questionnaire Waiver Form for Short-term Visitors Exposed to Laboratory Animals or Animal Tissue*

*** Occupational Health and Zoonotic Concerns for Personnel Caring for or Using Laboratory Animals and Animal Tissues/Fluids (can be found in Escorted Visitor Packet)*