



Brenner Children's Office of Philanthropy

COMMUNITY FUNDRAISER GUIDELINES

We are delighted that you want to raise money to contribute to Brenner! The following guidelines cover what you must know and observe in order to use the Brenner name. They will also help with your planning as you organize your tasks and timelines.

Your Must-Do List for an event benefiting Brenner Children's

1. Complete our event information form at least 4-6 weeks in advance (including annual events). All events must be approved by our office and until approval is given, no public announcements or promotion may be made.
2. Send all print, digital and online event materials to us for approval. Any materials that include the Brenner Children's name and/or logo must be approved by the Office of Philanthropy before they are produced. Materials include, but are not limited to, advertising, press releases, t-shirts, posters, flyers, apparel, and accessories.
3. Please do not list Brenner Children's as the sponsor or host of the event. Publicity should list the name of the event followed by "...benefiting Brenner Children's." If the funds raised are designated to a particular area, list the area as the beneficiary, not the hospital's name in general (e.g., "...benefiting the Pediatric Oncology Division of Brenner Children's and the Department of Pediatrics").
4. Before soliciting any businesses for contributions or sponsorships, please send a list of businesses you wish to solicit to the Office of Philanthropy. We are fortunate that many local businesses support Brenner Children's. For you to be successful, we want to make sure we are not asking the same businesses repeatedly or "double-asking" especially if we are holding a fundraiser during the same time period. We can supply a list of businesses that should not be contacted.
5. All publicity must state the percentage or amount of proceeds given to Brenner unless the hospital receives 100 percent of the proceeds from the event.

What our Brenner Children's Office of Philanthropy can do and cannot do for your event.

We can provide –

- A letter of authorization you may use to validate the authenticity of the event.
- Approval for use of logos and logo files.
- Promotion of the event on the Brenner Children's Office of Philanthropy webpages and Friends of Brenner Facebook.
- We may be able to provide tax receipts to donors who make tax-deductible contributions payable to Brenner Children's.
- Provide you a Brenner Children's banner on loan to display at event.

We cannot –

- Provide on-site staff, volunteer support, or guarantee a speaker at your event.
- Extend our tax exempt status to you.
- Provide giveaways or prizes for silent auctions or promotions.
- Provide funding or reimbursement for event expenses.
- Solicit sponsorships for the event.
- Provide mailing lists.
- Provide insurance coverage.
- Publicize your event to media or seek media coverage.

Event Proceeds

For our institution's accounting purposes, please present funds raised for Brenner to the Office of Philanthropy within 30 days of the event.

Event participants should write checks to the event organizer or group. After the event, the organizer should present one check (representing the net proceeds) made payable to Brenner Children's. Please include the **Proceeds Transmittal Form** at the end of these documents with your check. If event participants checks are made payable to Brenner Children's, we ask the event organizer to include that information on the Proceeds Transmittal Form and provide this form when delivering the proceeds to the Office of Philanthropy.

IRS guidelines prevent us from providing tax receipts for non-gift transactions such as ticket sales, purchases, raffle tickets, etc. We may be able to provide tax receipts for tax purposes to donors who make tax-deductible contributions (gifts) to Brenner Children's directly. If someone makes a payment that is partly a gift and partly in consideration for goods or services received, the value of the goods or services received is not tax-deductible.

Please note goods and services received on proceeds transmittal form.

Insurance, permits, expenses, cancellations, release of liability

The event organizer is responsible for all expenses and must obtain any necessary permits, licenses, and insurance. Brenner Children's and all related entities cannot assume any type of liability for your event. If circumstances warrant (e.g., fraud, negative exposure, etc.), Brenner Children's may at any time, through members of its Advisory Group or senior administrators, direct you to cancel the event. You must agree to cancel the event if so directed and further agree to release Brenner Children's and its officers and employees from any and all liability in connection with any such action.

Should Brenner Children's decline the event form or choose not to be affiliated with the event in question, reference to Brenner Children's in any form (i.e., use of name or logos, etc.) will not be permitted.

Publicity and Media

We are grateful when successful community fundraising events gain attention from media outlets, but we are limited in how much help we can provide.

Wake Forest Baptist's Office of Communications, Marketing and Media coordinates all contact with media on behalf of the Medical Center. Only staff members who are authorized to work with the media are allowed to contact media representatives or to invite them to campus. (NOTE: Office of Philanthropy staff members are not authorized.)

While we can respond to media requests for comments about your event, we are not able to coordinate media coverage, and the Medical Center campus is not available for interviews, press conferences or photo opportunities with the media.

To help with publicity, we encourage you to use our press release template and to contact media about your event in advance and to announce your results.

Check Presentations and Photos

Philanthropy Office staff can arrange for a check presentation and photographs (not involving media outlets) with an appropriate backdrop and setting. Please know that we are not able to include patients, and our ability to include physicians, nurses and clinical staff is limited. If you are interested in learning more, please contact 336-716-3908 for more information.

Do you have a Facebook page for the event? Yes_____ No_____

How will you promote this event? _____

How will the funds be raised? Please use attached fundraiser proceeds form when you turn in money.

Ticket Sales Sponsorships Auction/Raffle Other_____

**Please attach information on sponsorships including full amount of sponsorships and fair market value of goods and services received. Please be aware that monies given to purchase tickets, auction items, raffle tickets, food, etc. are not considered charitable gifts. If someone makes a payment that is partly a gift and partly in consideration for goods or services, that person will receive a receipt for the gift amount only; the value of the goods or services received is not tax-deductible.*

Who will you solicit?

Friends Family Clients Local Businesses

(List names of businesses to be solicited for the event):

(If more space is needed, please use back of page)

Is Brenner Children’s the sole beneficiary? Yes_____ No_____

If no, please list other beneficiaries:

Where would you like your funds directed?

Brenner Children’s Patient Assistance Fund

Pediatric Oncology Fund

Neonatal Intensive Care Unit Fund Family

Centered Care Fund

Child Life Recreational Therapy Fund

Children’s Cancer Support Program

Other _____

How will expenses be paid? _____ From proceeds

By event organizer

Anticipated total funds raised: \$_____

Anticipated total expenses: \$_____

Anticipated donation: \$_____

COMMUNITY FUNDRAISING EVENT FORM

- I agree that Brenner Children's will receive proceeds from the event within 30 days of the event.
- I agree that all printed materials and publicity for the event must be approved by Brenner Children's prior to being released, printed, etc.
- I have read the guidelines for community fundraisers for Brenner Children's and agree to follow them as stated.

Print name: _____

Signature of applicant: _____ Date: _____

PLEASE RETURN FORM TO:

abcarlet@wakehealth.edu

or

Fax: 336-716-7168

or

Attn: Community Fundraiser
Brenner Children's
Office of Philanthropy and Alumni Relations
PO Box 571021
Winston-Salem, NC 27157-1021

If you have questions, please call 336-716-3908.



COMMUNITY FUNDRAISERS

Frequently Asked Questions

How do we define a fundraising event?

A fundraising event is any organized activity or social function that is held for the purpose of raising money for a charitable organization, in this case Brenner Children's Hospital.

Can I direct the proceeds from my fundraiser to a certain area or fund at Brenner? Example cancer, Neonatal Intensive Care, etc.

Yes, you can. Listed on the event form are a variety of funds for areas within Brenner Children's. Please choose one of the funds or check other and tell us where you would like the funds directed.

When will I know if my event is approved as a fundraiser for Brenner?

Within 10-14 days after we receive your event form, a staff member will contact you. Please make sure to fill out all the fields on the event form.

May I use the Brenner Children's name and logo?

Once your fundraiser is approved, we will provide you with our logo for your marketing materials. We must approve all documents and materials with our name and logo before printing or distribution, including the use of the Brenner Children's logo on any website.

Will someone from Brenner Children's attend and/or speak at my event?

Because of the large demand on clinical and support staff, we are not able to guarantee a speaker but will make every effort to schedule someone.

May we use Brenner Children's 501(c)(3) federal tax identification number?

No, if a business makes a donation to your event and requires proof of Brenner Children's tax-exempt status, we can supply this directly to them.

Do I need to create a 501(c)(3) (non-profit) organization to host a fundraiser for Brenner Children's?

No, anyone can host a fundraiser for Brenner Children's without a non-profit status. If your organization claims 501c3 status, you will need to provide a tax receipt for any donations or sponsorships.

Can Brenner Children's issue gift receipts to my donors for tax purposes?

Only if the checks are written to Brenner Children's. Since you are not an agent of Brenner Children's, you may not issue tax receipts for donations made to Brenner Children's. We cannot provide tax receipts for non-gift transactions, such as ticket sales, purchases, raffle tickets, etc. If someone makes a payment that is partly a gift and partly in consideration of goods or services, that person will receive a receipt for the gift amount only; the value of the goods or services received are not tax-deductible.

Please refer to the **EVENT PROCEEDS** section in the guidelines for more details.

Will you advise us regarding sponsorships and in-kind donations?

Yes. Having a sponsor is a great way to offset the costs of your fundraiser. Brenner Children's has developed relationships with businesses and vendors in our community and we take great care to foster these relationships. To avoid duplicate solicitations, you must notify the Philanthropy Office before asking a business or vendor for any kind of sponsorship or contribution, cash or in-kind. If you are not with an organization that claims 501(c)(3) status, please do not promise a charitable tax receipt.

Does Brenner Children's provide event insurance?

No. Because Brenner Children's is the beneficiary and has no direct involvement with operating the fundraiser, we do not provide event insurance. The fundraising coordinator is responsible for obtaining any required permits and certificates of insurance.

Should I send a personal thank you letter or card to my donors?

Definitely! It is important to thank everyone who was involved with your fundraiser. We suggest that you send a letter or card within one week after your fundraiser. Don't forget to thank your volunteers and committee!

Does Brenner Children's accept toys, games, books and DVDs as donations?

Brenner gladly accepts new toys, books, games, CDs and DVDs for children of all ages.

Brenner Children's Fundraising Event

PROCEEDS TRANSMITTAL FORM

Event: _____
 Date of Event: _____
 Today's Date: _____
 Organizer Name: _____
 Phone: _____
 Net Proceeds: \$ _____
 Designation of Proceeds: _____

NET PROCEEDS

Cash Total	\$ _____
Check Total	\$ _____ <i>(please list checks below)</i>
Grand Total	\$ _____

Name on Check	Check Amount	Donation	T-Shirts	Raffle Tickets	Auction Item Purchase	Admission/Registration Fees	Miscellaneous Purchases

Please deliver proceeds with this form to Wake Forest Baptist Health Office of Philanthropy:

Mailing Address

Brenner Children's
 Office of Philanthropy
 Attn: Community Fundraiser
 P.O. Box 571021
 Winston-Salem, NC 27157-1021

Physical Address

Piedmont Plaza One
 7th Floor-Office of Philanthropy and Alumni Relations
 1920 W. First St.
 Winston-Salem, NC 27104

